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VITAMIN

01

FOB prices for vitamin E 50% feed grade have risen from USD 6.2-6.5/KG to USD 6.5/KG and above, with some producers suspending quotations and contract signing, reflecting a tightening market.

On December 16, Zhejiang Garden Pharmaceutical announced that within its “6,000 MT VA powder and 20,000 MT VE powder” project, the VA powder line has largely been completed, while the VE powder project has been postponed and removed from the current fundraising plan due to market conditions, to be incorporated into future planning. Approximately USD 14.29 million of unused raised funds will be reallocated to a 5,000 MT vitamin B6 project and a 200 MT biotin project, with remaining funds continuing to support the VA powder project. Investment in the VB6 project has been increased to USD 70.57 million, while the biotin project has been raised to USD 37.86 million, highlighting the company’s strategic focus on high-value functional vitamins.

AMINO ACID

02

Threonine producer quotations remain weak but stable, with limited transactions and mainstream offers around USD 950/MT. Manufacturers are mainly focused on deliveries, while downstream demand is largely need-based replenishment. Market attention remains on contract activity, with prices expected to stay relatively weak in the short term.

API

03

Prices of enrofloxacin and ciprofloxacin HCl are currently hovering at bottom levels. Enrofloxacin transactions for tonnage volumes are reported at approximately USD 20.23–20.86/KG, while ciprofloxacin HCl trades in the range of USD 17.7–19/KG. With overall supply remaining stable, prices are expected to stay at low levels in the near term, with market focus on demand changes before and after the holiday period.

FOOD ADDITIVE

04

According to market feedback, sucralose is currently trading at around USD 12–12.39/KG, influenced by prevailing market conditions. Lead times at major producers have tightened due to strong order backlogs, and further upward price movement cannot be ruled out.

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